

Personal Financial Statement as of _____
Date

SUBMITTED TO: The Bank of Landisburg
PO Box 179
Landisburg PA 17040

Section 1 - Individual Information (type or print)

Name _____
Address _____
City, State & Zip _____
Social Security # _____
Date of Birth _____
Position or Occupation _____
Business Name _____
Business Address _____
City, State & Zip _____
Length at Present Address _____
Length of Employment _____
Home Phone _____
Business Phone _____
Cell Phone _____
E-mail address _____

Section 2 - Other Party Information (type or print)

Name _____
Address _____
City, State & Zip _____
Social Security # _____
Date of Birth _____
Position or Occupation _____
Business Name _____
Business Address _____
City, State & Zip _____
Length at Present Address _____
Length of Employment _____
Home Phone _____
Business Phone _____
Cell Phone _____
E-mail address _____

Have (either of) you or any firm in which you were a major owner ever declared bankruptcy, or settled any debts for less than the amounts owed?

If yes, provide details on a separate sheet.

Yes

No

Are (either of) you a defendant in any suit or legal action?

Yes

No

Are (either of) you presently subject to any unsatisfied judgments or tax liens?

Yes

No

When, if ever, have (either of) you been audited by IRS? _____

Have (either of) you co-signed or guaranteed a loan for another person or business?

If yes, give details.

Yes

No

BALANCE SHEET

Assets - List the assets you own and the current value. Attach a separate sheet if necessary.

REAL ESTATE

Description/Location

Value

_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
Total	\$ _____

PERSONAL VEHICLES

Description

Value

_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
Total	\$ _____

BUSINESS VEHICLES/EQUIPMENT

Description

Value

_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
Total	\$ _____

STOCKS/BONDS/INVESTMENTS

Shares

Description

Value

_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
Total	\$ _____

BALANCE SHEET

Bank Accounts/CD'S/IRA'S

Description

Value

_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
Total	\$ _____

ACCOUNTS RECEIVABLES

Description

Value

_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
Total	\$ _____

BUSINESS VENTURES

Description

Your % Ownership

Value

_____		\$ _____
_____		\$ _____
_____		\$ _____
_____		\$ _____
_____		\$ _____
_____		\$ _____
Total		\$ _____

OTHER ASSETS

(Examples - high value personal items - boats/campers/lawn tractors/antiques/collectibles, etc.)

Description

Value

_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
Total	\$ _____

ASSETS GRAND TOTAL

\$ _____

BALANCE SHEET

Liabilities - I/we owe the following debits.

ACCOUNTS PAYABLE AND CREDIT CARDS

To whom owed	Purpose of debt	Date incurred	Original amount	Payment amount	Present balance
				Total	

TAXES (past due Income U.S., State, real estate)

To whom owed	Purpose of debt	Year due	Repayment schedule	Present balance	
				Total	

BANK DEBTS

To whom owed	Purpose of debt	Date incurred	Original amount	Payment amount	Present balance
				Total	

FAMILY or NON BANK DEBTS

To whom owed	Purpose of debt	Date incurred	Original amount	Payment amount	Present balance
				Total	

BALANCE SHEET

Total Assets		\$	_____
Total Liabilities	-	\$	_____
Net Worth	=	\$	_____

Do you carry Life Insurance? Yes No If yes, amount? _____

Do you carry Health Insurance? Yes No

Do you have a will? Yes No

REPRESENTATIONS AND WARRANTIES

The information contained in this statement is provided to induce you to extend or to continue the extension of credit to the undersigned or to others upon the guarantee of the undersigned. The undersigned acknowledge and understand that you are relying on the information provided therein in deciding to grant or continue credit or to accept a guarantee thereof. Each of the undersigned represents, warrants and certifies that the information provided herein is true, correct and complete. Each of the undersigned agrees to notify you immediately and in writing of a change in name, address, or employment and of any material adverse change (1) in any of the information contained in this statement or (2) in the financial condition of any of the undersigned or (3) in the ability of any of the undersigned to perform its (or their) obligations to you. In the absence of such notice or a new and full written statement, this should be considered as a continuing statement and substantially correct. If the undersigned fail to notify you as required above, or if any of the information herein should prove to be inaccurate or incomplete in any material respect, you may declare the indebtedness of the undersigned or the indebtedness guaranteed by the undersigned, as the case may be, immediately due and payable. You are authorized to make all inquiries you deem necessary to verify the accuracy of the information contained herein and to determine the credit-worthiness of the undersigned. The undersigned authorize any person or consumer reporting agency to give you any information it may have on the undersigned. Each of the undersigned authorizes you to answer questions about your credit experience with the undersigned. As long as any obligation or guarantee of the undersigned to you is outstanding, the undersigned shall supply annually an updated financial statement. This personal financial statement and any other financial or other information that the undersigned give you shall be your property.

_____ Date

_____ Your Signature

_____ Date

_____ Co-Applicant's Signature (if you are requesting the financial accommodation jointly)